

IFS Financial Services Inc.

Personal Information Request/Complaint Form

| IFS Account #: | |
|-------------------------------------|--|
| Client Name: | |
| Address: | |
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| Telephone Number: | |
| Insurance Policy #: | |
| Email Address (if any): | |
| | complaint [] (check applicable box) regarding my personal as been held or processed by the insurance broker. |
| (Please briefly state the nature | of your request or complaint): |
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| Signature of Client | Date |
| FOR OFFICE USE ONLY: Date received: | By (print name): |
| Date acknowledged: | By (print name): |
| Date of response: —— | By (print name): |
| | |